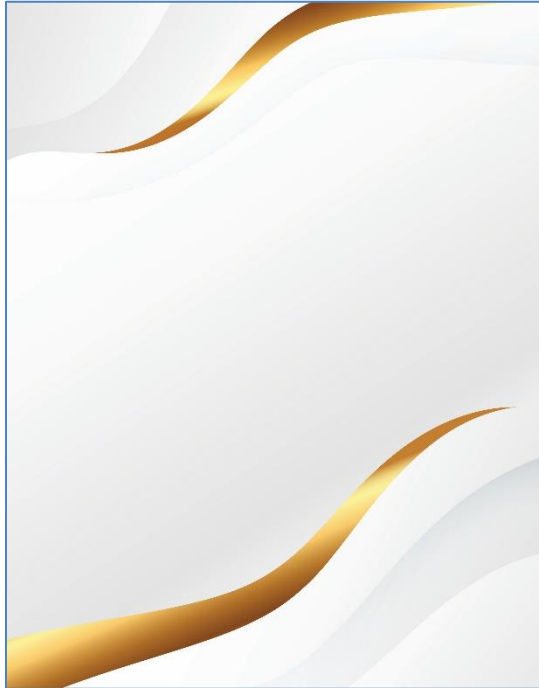




SOUTHERN ACIDS (M) BERHAD



**45th ANNUAL
GENERAL MEETING**

28 AUGUST 2026

**SHAREHOLDERS'
BRIEFING**



SLIDE 1

SOURCE OF INFORMATION & DISCLAIMER

Source of Information Used For The Presentation

- ❖ **The Company's 2026 Annual Report ("AR2026"); and**
- ❖ **All other information that is available from Bursa Malaysia Securities Berhad's website.**

Disclaimer

Information contained in this presentation is intended solely for your reference. Such information and its accuracy are subject to change without notice and it may not contain all material information concerning the Company. We do not make any representation regarding, and assume no responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, any information contained herein.



SLIDE 2 **CONTENT**

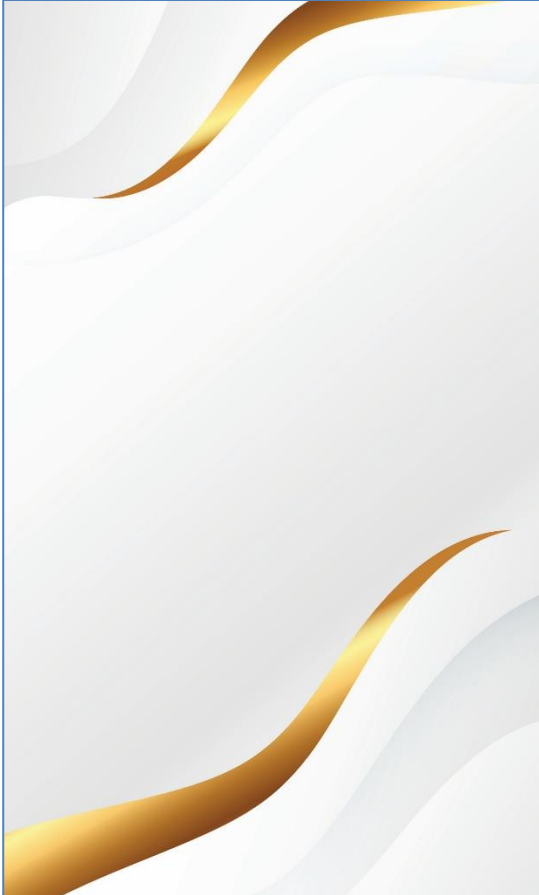
- 1. Key Financial Highlights For The Financial Year Ended 31 March 2026 (“FY2026”)**
 - a. Southern Acids (M) Berhad**
 - b. The Respective Segments**

- 2. Outlook For The Financial Year Ending 31 March 2027 (“FY2027”)**
 - a. The Respective Segments**
 - b. Southern Acids (M) Berhad**

- 3. Questions & Answers**



SOUTHERN ACIDS (M) BERHAD



KEY FINANCIAL HIGHLIGHTS FOR FY2026



SLIDE 3
KEY FINANCIAL HIGHLIGHTS
- SOUTHERNA ACIDS (M) BERHAD (I)

	FY2026 RM'000	FY2025 RM'000	Changes RM'000	Changes %
Revenue	918,873	1,090,530	(171,657)	(15.7%)
Profit Before Tax (“PBT”) /(Loss Before Tax)(“LBT”)	75,520	72,263	3,257	4.5%
Segment’s PBT/(LBT)				
Oleochemical Manufacturing	(32,831)	(23,982)	(8,849)	(36.9%)
Milling & Cultivation	83,154	67,704	15,450	22.8%
Healthcare Services	34,469	33,843	626	1.8%



SLIDE 4
KEY FINANCIAL HIGHLIGHTS
- SOUTHERN ACIDS (M) BERHAD (II)

	FY2026	FY2025	Changes	
	RM'000	RM'000	RM'000	%
Profit After Tax And Minority Interest	37,378	36,702	676	1.8%
Shareholders' Equity	781,670	779,743	1,927	0.2%
Net Assets Per Share (RM)	5.71	5.69	0.02	0.4%
Earnings Per Share (Sen)	27.30	26.80	0.50	1.9%
Net Dividends Per Share (Sen)	5.00	5.00	-	-



SLIDE 5
KEY FINANCIAL HIGHLIGHTS
- OLEOCHEMICAL MANUFACTURING

	FY2026 RM'000	FY2025 RM'000	Changes RM'000	Changes %
Revenue	263,055	405,352	(142,297)	(35.1%)
PBT/(LBT)				
Core PBT/(LBT)	(29,523)	(26,500)	(3,023)	(11.4%)
Non-Core PBT	(3,308)	2,518	(5,826)	(>100.0%)
	(32,831)	(23,982)	(8,849)	(36.9%)



SLIDE 6
KEY FINANCIAL HIGHLIGHTS
- MILLING & CULTIVATION

	FY2026 RM'000	FY2025 RM'000	Changes RM'000	Changes %
Revenue	507,450	540,249	(32,799)	(6.1%)
PBT				
Core PBT	36,989	38,856	(1,867)	(4.8%)
Non-Core PBT	46,165	28,848	17,317	60.0%
	83,154	67,704	15,450	22.8%



SLIDE 7

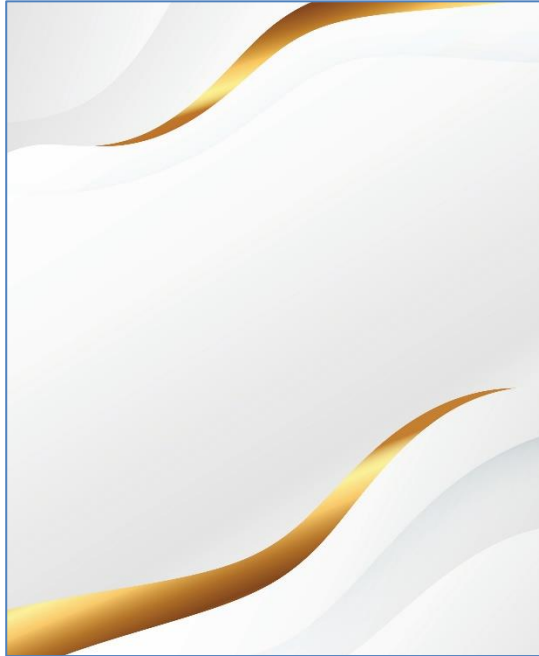
KEY FINANCIAL HIGHLIGHTS

- HEALTHCARE SERVICES

	FY2026 RM'000	FY2025 RM'000	Changes RM'000	Changes %
Revenue	125,489	122,539	2,950	2.4%
PBT				
Core PBT	30,720	30,093	627	2.1%
Non-Core PBT	3,749	3,750	(1)	(0.0%)
	34,469	33,843	626	1.8%



SOUTHERN ACIDS (M) BERHAD



**OUTLOOK
FOR
FY2027**



SLIDE 8

OUTLOOK FOR FY2027

- OLEOCHEMICAL MANUFACTURING

Challenging environment, key factors are as follows:

- I. Global uncertainties from the ongoing geopolitical tensions
- II. Intense competition from regional producers
- III. High feedstock costs
- IV. Volatility in USD/MYR exchange rate
- V. Rising production costs



SLIDE 9
OUTLOOK FOR FY2027
- MILLING & CULTIVATION

Cautious outlook, key factors:

- i. Global uncertainties from the ongoing geopolitical tensions
- ii. Higher costs of fertiliser and fuel
- iii. Availability of external FFB and its purchasing price
- iv. Volatility of commodity prices
- v. Volatility in MYR/IDR exchange rate
- vi. Competition from other edible oils



SLIDE 10

OUTLOOK FOR FY2027 - HEALTHCARE SERVICES

Continues to demonstrate resilience, key factors:

- i. Strengthening its specialised healthcare offerings
- ii. Continues to enhancing patient experience and clinical capabilities
- iii. Investing in medical technology, talent development and healthcare infrastructure
- iv. Promote community health awareness

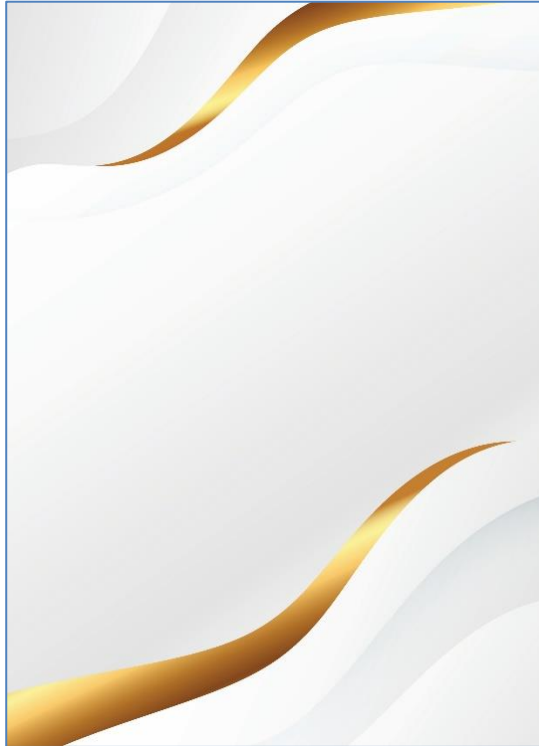


SLIDE 11
OUTLOOK FOR FY2027
- SOUTHERN ACIDS (M) BERHAD

We remain cautiously optimistic, while external headwinds such as the ongoing geopolitical tensions, commodity price volatility, intense competition and regulatory developments may continue to pose challenges to our businesses.



SOUTHERN ACIDS (M) BERHAD



THANK YOU
QUESTIONS
&
ANSWERS